

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

GREYLOCK CAPITAL ASSOCIATES,
LLC,

Debtor.

Chapter 11

Case No. 21-22063 (RDD)

**NOTICE OF PRESENTMENT OF ORDER
AUTHORIZING DEBTOR TO EMPLOY AMINI LLC AS
COUNSEL NUNC PRO TUNC TO PETITION DATE**

PLEASE TAKE NOTICE, that upon the annexed **Application to Employ Amini LLC as Counsel Nunc Pro Tunc to Petition Date**, the undersigned will present the annexed proposed order to the Honorable Robert D. Drain, United States Bankruptcy Judge, for signature on March 24, 2021, at 12:00 p.m.

PLEASE TAKE FURTHER NOTICE, that objections, if any, to the proposed order must be made in writing and received in the Bankruptcy Judge's chambers and by the undersigned not later than 11:30 a.m. on that date. The ECF docket number to which the filing relates shall be included in the upper right-hand corner of all objections. Unless objections are received by that time, the order may be signed.

Dated: New York, New York
March 2, 2021

AMINI LLC

/s/ Jeffrey Chubak
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Jeffrey Chubak
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*Proposed Attorneys for the Debtor and
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Case No. 21-22063 (RDD)

**APPLICATION TO EMPLOY AMINI LLC AS
COUNSEL NUNC PRO TUNC TO PETITION DATE**

The Debtor hereby moves to employ Amini LLC as counsel nunc pro tunc to January 31, 2021 (“Petition Date”), pursuant to Bankruptcy Code section 327(a).

AMINI LLC’S QUALIFICATIONS

1. The Debtor wishes to employ Amini LLC as counsel because of its extensive Chapter 11 knowledge and experience.
2. Amini LLC has experience representing debtors in possession and other parties in bankruptcy cases, and recently successfully confirmed a reorganization plan proposed by the debtor in the Subchapter V case, *In re Factom, Inc.*, No. 20-11602-bls (Bankr. D. Del.).
3. The Debtor engaged Amini LLC on January 22, 2021. In preparing for this engagement, Amini LLC familiarized itself with the business and the legal issues presented herein. As a result, the firm is well qualified and uniquely able to represent the Debtor efficiently.

PROFESSIONAL SERVICES TO BE RENDERED

4. The Debtor seeks to employ Amini LLC to inter alia:
 - (a) Advise it as to its rights and powers as debtor in possession, and with respect to the administration of this case;
 - (b) Prepare motions, objections, notices, orders, reports and other papers as may be appropriate;
 - (c) Attend meetings and negotiate with creditors and other parties in interest;
 - (d) Appear before this Court and any appellate courts to represent the interests of the Debtor and its estate;
 - (e) Assist the Debtor in reviewing, estimating and resolving claims;
 - (f) Take any necessary action on behalf of the Debtor to negotiate and confirm a plan; and
 - (g) Perform all other necessary legal services for the Debtor in connection with the administration of this case.

PROFESSIONAL COMPENSATION

5. The Debtor understands Amini LLC intends to apply for allowance of compensation on an hourly basis and to seek reimbursement of actual and necessary expenses.
6. The Debtor further understands that Amini LLC will bill at its customary hourly rates which, as to the professionals expected to work on this matter are: Avery Samet—\$600/hour; Jeffrey Chubak—\$500/hour; Paralegals—\$130-\$150/hour.

CONNECTIONS; DISINTERESTEDNESS

7. Amini LLC has advised the Debtor that, to the best of its knowledge, it has no connections with the Debtor, its creditors, the United States Trustee for this district, any person employed by his Office or any other party in interest.
8. Amini LLC's statement pursuant to Rule 2014(a) is set forth in the annexed Declaration of Jeffrey Chubak.

9. Based on the Debtor's review of the declaration, the Debtor believes Amini LLC does not hold or represent an interest adverse to it and is disinterested.

NO PRIOR REQUEST

10. No prior application for the relief requested herein has been made to this Court or to any other court.

WHEREFORE, the Debtor requests that this Court enter the annexed proposed order and grant such other and further relief as this Court deems just and proper.

Dated: White Plains, New York
March 2, 2021

GREYLOCK CAPITAL ASSOCIATES, LLC

/s/ David Steltzer
David Steltzer
Chief Financial Officer